

2025-2026 STUDENT SPOUSE TAX INFORMATION

STUDENT NAME: _____ SPU ID: _____

SPOUSE NAME: _____

Your student's FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Therefore, financial aid program regulations (34 CFR, Part 668) require SPU to check the accuracy of information provided on your student's 2025-26 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. Your student's current aid offer is not final, and all need-based student aid cannot be disbursed until verification has been completed.

1. TAX & INCOME INFORMATION

- 1. I'm attaching a signed copy of my **2023 Tax Return and all applicable schedules**.
- 2. I'm attaching a copy of my 2023 U.S. Federal **Tax Return Transcript(s)** downloaded from the IRS. Instructions at spu.edu/forms.

3. I will not file and am not required to file a 2023 income tax return with the IRS.

I was not employed, and I had no income earned from work in 2023.

I was employed in 2023. List the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Provide copies of all 2023 W-2 forms.**

Only complete table below if you did not file a 2023 income tax return

Employer(s)	Annual Amount Earned in 2023	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

2. SIGNATURE

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Spouse Signature	Email	Date
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